**Market Notice**

**Date: 13 April 2012**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ17”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 13 April 2012 under a **Domestic Medium Term Note Programme** dated **29 November 2011.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R32, 560,921,803.27

**Tap Amount** R 115,000,000.00

**Total Amount Following Tap Issue** R 475,000,000.00

**Bond Code** FRJ17

**Nominal Issued** R 115,000,000.00

**Issue Price** 100.620%

**Coupon** 6.98% (3 Month JIBAR as at 04 April 2012 of 5.6% plus 138 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 April 2017

**Books Close** 29 June, 29 September, 30 December, 30 March

**Interest Date(s)** 4 July, 4 October, 4 January, 4 April

**Last Day to Register** 28 June, 28 September, 29 December, 29 March

**Issue Date** 13 April 2012

**Date Convention** Modified Following

**Interest Commencement Date** 4 April 2012

**First Interest Date** 4 July 2012

**ISIN No.** ZAG000094343

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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